



Endowment Fund



425 N Findlay St, Suite 2
Dayton, Ohio 45404

937.461.3625

daytonlife.org

You are cordially invited to join our **Circle of Life** because of your past interest in and support of the **Dayton Right to Life Foundation**. The **Circle of Life** is a special group of men and women who believe in the tradition and mission of The Foundation. It is a group pledged to protect the sanctity of human life now, and for future generations.

A planned gift to **Dayton Right to Life Foundation** is a bequest from your estate through your will or through a number of other methods. Planned giving supports the work of our organization and ensures a lasting future. Even a modest donation can make a difference.

A planned, charitable gift may be made in a variety of ways. We are prepared to provide you and your advisors with more information.

Wills & Bequests

A gift to **Dayton Right to Life Foundation** by Will permits you to retain all your assets during your lifetime and/or the life of your spouse. Designations may be for a percent of your estate or for a specified amount.

Charitable Remainder Trusts

A Charitable Trust can provide income to you and your spouse so long as either of you live. Thereafter, the trust principal will go to our Endowment Fund. You may name other charities as principal recipients as well.

Gift Annuities

When you transfer cash or securities of more than \$10,000 to **Dayton Right to Life Foundation**, you can create a gift annuity that would guarantee you a fixed stream of income for life. The income would flow to you (and to your spouse, if desired), after which the remaining principal or the annuity would become a gift to **Dayton Right to**

Life Foundation. This technique provides a current income tax savings and possible capital gains savings.

Life Insurance

When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to **Dayton Right to Life Foundation** can result in tax benefits for you and a generous gift for the Foundation. The Foundation can also be included as a beneficiary, contingency beneficiary or owner of a new or existing policy.

Charitable Lead Trust

A Charitable Lead Trust can be appropriate if you have ample income now, but desire to retain ownership of the trust principal to meet future financial goals for your family. Income will be directed to **Dayton Right to Life Foundation Endowment Fund** for the specific term of the trust, after which time the principal will return to you or designated survivors.

Outright Gift

A direct gift of cash, appreciated securities or real properties may be the most convenient way for you to make a contribution to **Dayton Right to Life Foundation Endowment Fund**.

Retirement Funds

For those who have significant retirement plan assets, potential estate and income taxes on the account balance at death can be avoided by making **Dayton Right to Life Foundation Endowment Fund** the beneficiary of any unused plan assets. This could avoid combined estate and income tax rates exceeding 70%.

By selecting any of these methods of supporting **Dayton Right to Life Foundation** you will find each has a varied estate or income tax benefit that can result in a gift that is considerably larger than the after-tax costs to you.

My Response

I am pleased to inform you that I qualify for membership in the **Circle of Life** and am honored to be added to its membership. I have included the Foundation in the following ways:

- | | |
|--|--|
| <input type="checkbox"/> Outright Gift | <input type="checkbox"/> Insurance |
| <input type="checkbox"/> Bequest | <input type="checkbox"/> Charitable Trusts |
| <input type="checkbox"/> Other Gift | |

Please send me more information on how I can become a member of the **Circle of Life**.

Name _____

Address _____

City _____

State _____ Zip _____

Phone _____

E-Mail _____

Please return to:

Dayton Right to Life Foundation

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Create a Legacy of *Life*

An active, growing endowment program will help build a foundation of financial stability so we can continue to provide life-enhancing services and innovative programs to meet the changing needs of our community.

We do not ask for funds now but request that you consider including **Dayton Right to Life Foundation** in your long-range financial plans. By doing this now, you may find that tax advantages can increase the value of your estate, enabling you to do more than you might ever dreamed possible and this will ensure that we can continue our dedication to protecting life through law, education, and community action.



Protecting *Life*
through **Law**,
Education and
Community Action.

